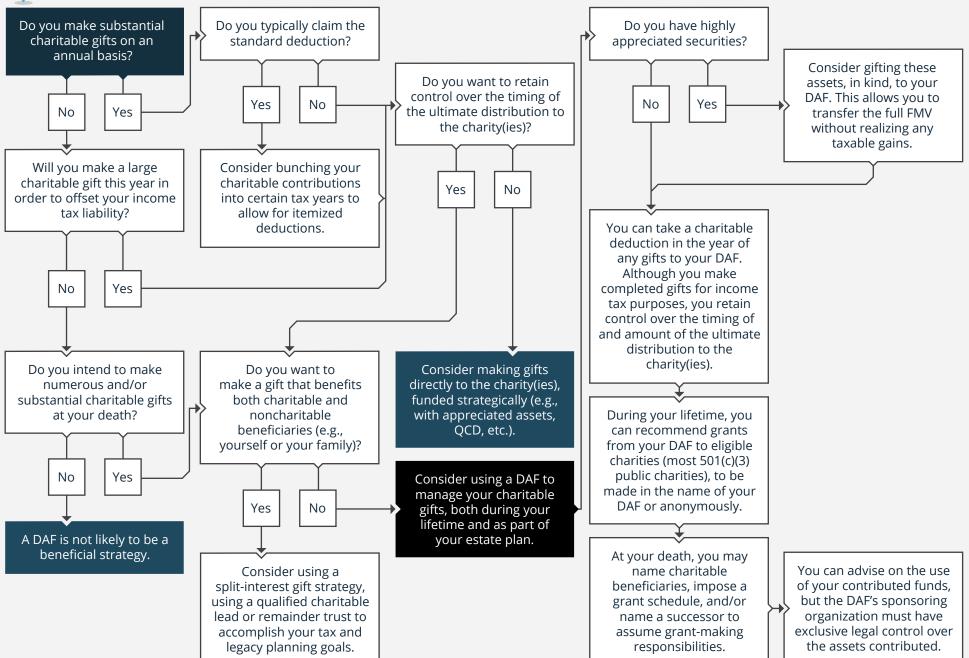
## 2024 · SHOULD I USE A DONOR ADVISED FUND (DAF) WHEN GIVING TO PUBLIC CHARITIES?







## **About Us**



At Soaring Wealth, we help busy professionals manage their finances proactively toward their goals so that they can live their best lives with confidence.

We specialize in serving those with equity compensation, private equity investments, and cross-border situations.

We are a boutique fee-only fiduciary offering comprehensive financial planning, investment management, and tax preparation services for up to 80 clients.

Read our client reviews – <a href="https://www.soaring-wealth.com/testimonials">https://www.soaring-wealth.com/testimonials</a>
Schedule a meeting – <a href="https://calendly.com/soaring-wealth">https://calendly.com/soaring-wealth</a>